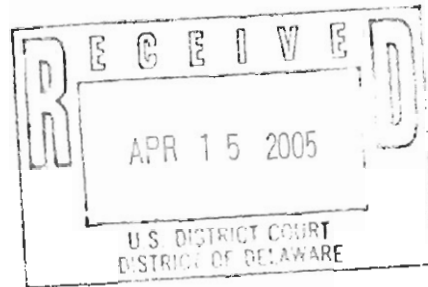




**CONNOLLY BOVE LODGE & HUTZ LLP**  
ATTORNEYS AT LAW

Kevin F. Brady  
TEL (302) 888-6257  
FAX (302) 255-4257  
EMAIL kbrady@cblh.com  
REPLY TO Wilmington Office



The Nemours Building  
1007 North Orange Street  
P.O. Box 2207  
Wilmington DE 19899  
TEL (302) 658 9141  
FAX (302) 658 5614

1190 M Street, NW, Suite 800  
Washington DC 20036  
TEL (202) 331 7111  
FAX (202) 293 6229

www.cblh.com

April 15, 2005

**By Hand Delivery**

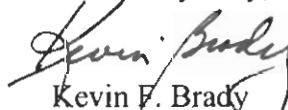
Monica Mosley  
U.S. District Court  
844 N. King Street  
Wilmington, DE 19801

**Re: Appeal: In Re American Metrocomm Corporation, et al., CV 04-1372 JJF**

Dear Monica:

I have discussed mediation with counsel for the parties in the above appeal and have exhausted the potential for mediation. As a result, the mediation is completed and the appeal in this case is ready to proceed.

Yours very truly,

  
Kevin F. Brady  
(Bar No. 2248)

KFB/saj

cc: Clerk, U.S. District Court  
Elio Battista, Jr., Esquire  
Thomas Abrams, Esquire  
John Daniel McLaughlin, Jr., Esquire  
Matthew B. McGuire, Esquire  
(391329,p2)